



Pradeep Metals Limited
Manufacturers of Precision Closed Die Forgings

Appendix 3B

CS Undertaking regarding Valuation

Date: March 17, 2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

BSE Scrip Code – 513532

Dear Madam/ Sir,

Re.: Scheme of Amalgamation of Nami Capital Private Limited (“NCPL” or “Transferor Company”) with Pradeep Metals Limited (“PML” or “Transferee Company”) and their respective shareholders (“Scheme”), presented under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013.

This is to certify/confirm that: -

- (i) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with the Stock Exchange and the period under consideration for valuation; and
- (ii) There are no past defaults of listed debt obligations of the entities forming part of the scheme.

Thanking you,

Yours faithfully,
For Pradeep Metals Limited


Abhishek Joshi
Company Secretary & Compliance Officer
ACS: 64446

