



**Pradeep Metals Limited**  
Manufacturers of Precision Closed Die Forgings

**Appendix 19**

**Undertaking regarding No Objection Certificate from Lending Scheduled Commercial Banks for Scheme of Amalgamation**

March 17, 2025

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street  
Mumbai - 400 001.

BSE Scrip Code – 513532

Dear Madam/ Sir,

**Re.: Scheme of Arrangement amongst Nami Capital Private Limited (“NCPL” or “Transferor Company”) and Pradeep Metals Limited (“PML” or “Transferee Company”) and their respective shareholders (“Scheme”), presented under Section 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013.**

With reference to the proposed Draft Scheme, we hereby confirm that the Company has initiated the process for obtaining the No Objection Certificate from the lending Scheduled Commercial Banks as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023, as amended, and the same shall be submitted to the Exchange before receipt of the No-objection Letter from the Stock Exchanges in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time

Thanks & Regards,  
For **Pradeep Metals Limited**,

*Abhishek Joshi*



**Abhishek Joshi**  
Company Secretary & Compliance Officer  
ACS: 64446